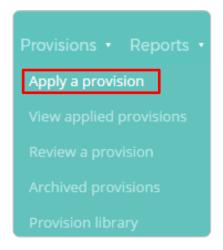


Quick start guide

Getting started with Provisions

Provision Management in Provision Map

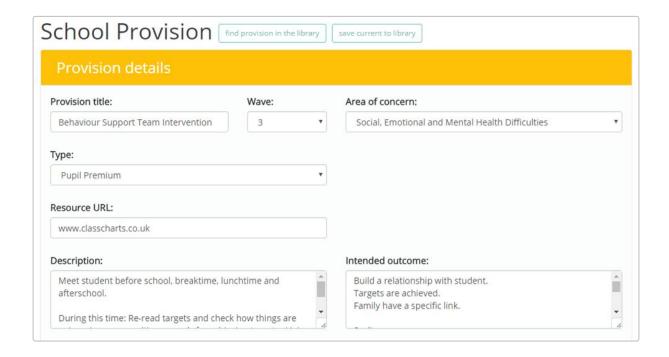
Provision Map allows you to create and manage provisions that are designed to tackle various areas of concern. This Quick Start guide will demonstrate how to set up provisions, organise them and review their outcomes.



Provision menu tab

Depending on the permissions enabled for your account, you will see a list of options similar to those shown on the left.

To create a new provision, click Apply a provision. You will then be presented with the screen below.



Shown above is the edit provision page. The first section of a provision describes what kind of provision it is, the intended outcome, the area of concern that it applies to and any optional provision types or resources.

Click find provision in library to apply a pre-existing provision, or save current to library to make a reusable copy of the provision for future use.

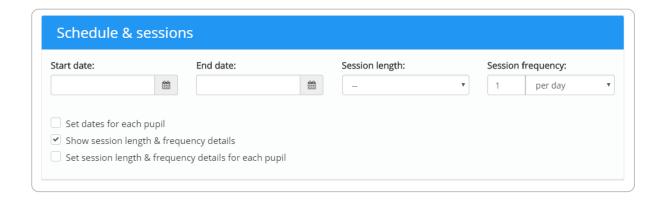
✓ Track start and end grades
Requires review
▼ This is a confidential document.
Confidential documents are only visible to school users that you explicitly share it with and school administrators.
This document is not shared with anyone. Share

The provision details section also includes the following additional options:

Track start and end grades: Tick this checkbox to include start and end grades as part of the provision.

Requires Review: Tick this checkbox to ensure that a review is made once the provision ends. If a review isn't made by the provision's end date a reminder will appear in the overdue reviews section of the homepage.

This is a confidential document: Ticking this checkbox allows you to restrict which staff members have access to the provision. For more information on confidentiality please see our Quick Start Guide on confidentiality.

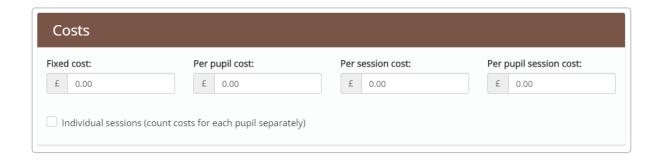


The Schedule & sessions section allows you to specify how long the provision will run for. To do this, click on the Start date and End date fields to create a date range for your provision.

Set dates for each pupil: Tick this checkbox to individually set start and end dates for each pupil in the provision.

Show session length & frequency details: Tick this checkbox to specify the duration of each session and how often the sessions occur.

Set session length & frequency for each pupil: Tick this checkbox to individually set session length and frequency for each pupil.



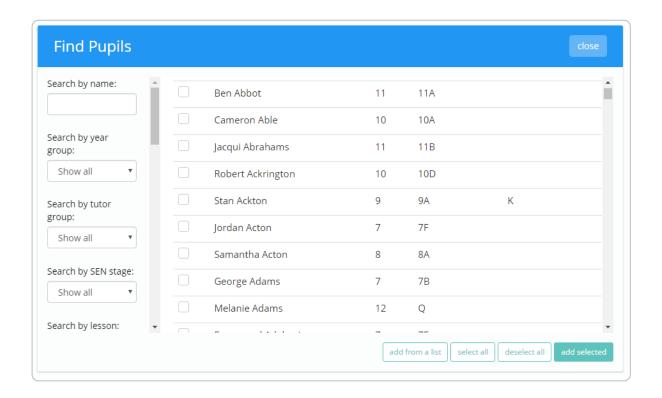
The cost section allows you to control how costs are tracked within the provision. There are several options for doing this:

Fixed cost: the fixed cost is divided evenly between the pupils.

Per pupil cost: the cost that each pupil pays.

Per session cost: the cost depends on the number of sessions.

Per pupil session cost: the fixed cost that the pupil must pay for each session.



The Assigned pupils section is where you add pupils to your provision. Click the assign pupils to provision button to bring up the Find pupils menu shown above.

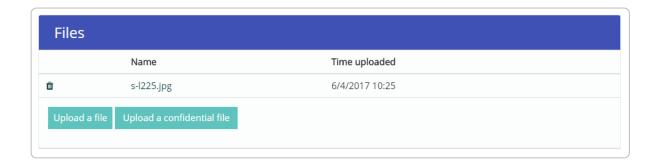
Tick off the pupils you wish to include. Once you're finished, click the add selected button to assign the pupils to the provision.



The Assigned staff section allows you to select the staff members that are involved with the provision. Click on assign staff to provision to select teachers from a drop down menu.

To work out how teacher costs factor into the provision, ensure that you have specified an hourly wage and the total hours that they will be working on the provision. Only school admin users can set and view the hourly wage for each assigned staff member. Ticking Include in provision costs will add the cost column to the overall cost for the provision.

To unassign a teacher, click on the 3 dots next to the teacher's name and select remove teacher from provision.



The Files section is for attaching any relevant documents to the provision, such as reports from external consultants. You can also upload files confidentially, for restricting sensitive information to specific teachers.

Provision options

In the top right hand corner of a provision, you will see the selection of buttons shown below. These additional settings will allow you to perform certain actions with your provision.

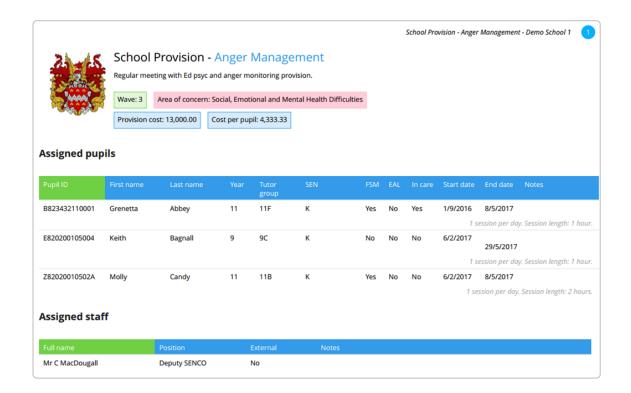


Publish

When you have finished entering details for a newly created provision, click publish to save the provision. The saved provision will then appear in your list of applied provisions. When you make changes to your provision once it has been published, this button will display save instead.

Print

Clicking the print button allows you to print your provision into a presentable pdf format. This pdf includes core pupil information, the provision outline, the assigned staff and costing information.

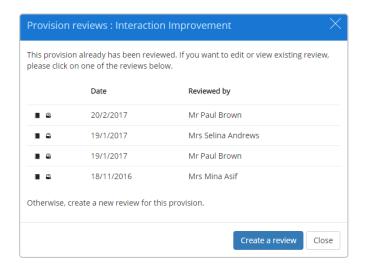


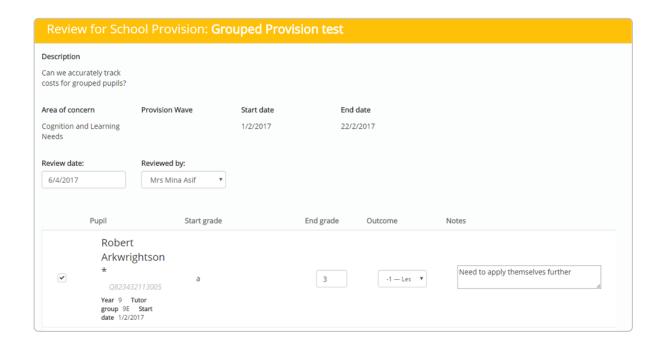
Review a provision

You can review your provisions to evaluate how effective they have been in changing pupil outcomes. You'll be able to specify who reviewed the plan and when, as well as create multiple reviews for the same plan.

To review a provision, click on the Review button when inside a plan, or by clicking Review Provision from the 3 dots menu in View Applied provisions.

You will be presented with a list of previous reviews if there are any, which can be edited or printed out. Click Create review to begin.



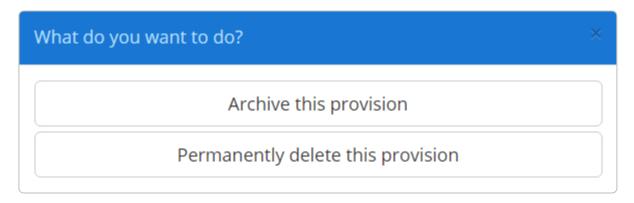


To review a provision select an outcome for each pupil that best describes the end result (-2 being significantly less than excepted, +2 being significantly more than expected). You can then add notes regarding the outcome and the end grade for each pupil (if specified in the provision).

To print out a copy of the review, simply click on the Print review button

Archive

If you want to remove an active provision but still keep a historical record of it, you can archive it. You can find archived provisions in the Archived provisions section. To archive a provision, either click on the archive button when editing a provision or the Archive selected button on the View Applied provisions page.



Unarchiving a provision

To restore an archived provision, navigate to the Archived provisions page. Click on the 3 dots next to your chosen provision and select Edit provision.



At the top of the provision you will see a banner informing you that the provision is archived. Simply click the Publish button and the provision will appear within your list of applied provisions again.

This school provision is archived. To restore the provision, click "Publish" to make this provision active.

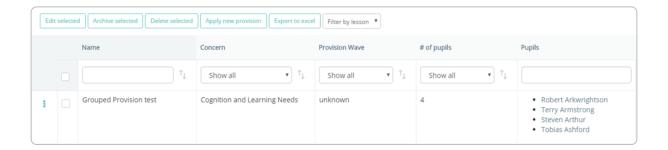
Clone

Cloning a provision allows you to create a copy of the provision and reapply it. This is a useful feature if you find yourself creating the same provisions on a termly basis.

You are given the option to clone the provision with the currently assigned pupils, or just the provision itself.

View applied provisions

The View applied provisions page lists the provisions that are currently in place at your school. You can search the list by using the table headings to filter the results.



Selecting multiple provisions

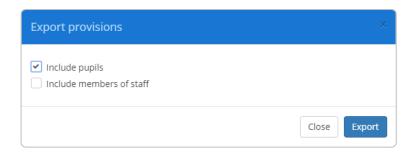
To select multiple provisions at once, tick the checkbox next to a provision. You can select all provisions by ticking the checkbox in the table heading.

Once a selection has been made, the selected provisions can by edited, archived and deleted simultaneously.



Export to excel

You can export the provisions shown on this page to an Excel Spreadsheet. To do this, simply tick the provisions you wish to include and click on the Export to excel button.



When exporting the provisions list, you can specify whether or not to include the assigned pupils and staff members in the spreadsheet.

Provision library

The provisions library houses a list of templates that you can apply to new provisions. You can apply them to a provision by clicking Find provision in the library when creating a new provision.

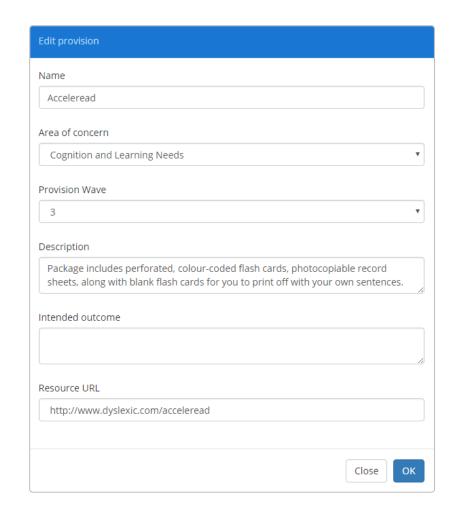
School Provision find provision in the library

save current to library

To add a new provision, click on add new provision above the provisions list.

The pop up on the right will appear, allowing you to enter the provision details. Click ok once you're finished.

The new provision will then be displayed within the library. You can edit the provision at any time by clicking on the 3 dots next to the entry and selecting Edit library provision.



Importing provisions to the library

We are able to bulk upload your school's provisions to the provision library on your behalf! Simply get in touch with us requesting this and we will send you an Excel spreadsheet template to fill out. Send this back to us once you have finished and we will import the provisions.

Further support

Please do not hesitate to get in touch if you need more support or training. support@edukey.co.uk

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